CAPSTOCKS

Alpine Texworld Ltd IPO

Issue Date: 14 July 26 – 16 July 26 Price Range: ₹ 100 to ₹ 105 Market Lot: 142 Face Value: 10	Sector: Textiles Location: Ahmedabad, Gujarat. Issue Size: ₹126 Cr

Incorporated in February 2016, Alpine Texworld Ltd is engaged in dyeing and processing fabrics. The company focuses on producing high-quality textiles.It has two manufacturing units. The manufacturing facilities are well-equipped for specialized dyeing and finishing, offering a diversified range of products to garment manufacturers and traders. The facility has an annual installed capacity of 6,000 MT of cotton and blended yarn.

The company operates 112 high-speed looms capable of producing denim, suiting, shirting, and ready-for-dyeing (RFD) fabrics.The company's major focus is on green energy with a 5.4 MW ground-mounted solar plant in Banaskantha and an 820 kW rooftop solar system at itsfactory.Additionally, it also focuses on the renewable energy segment.

As of March 31, 2026, the Company employed a total of 164 staff members.

Competitive Strength

- Well-positioned to capitalise on the growing demand in this sector
- Integration of automated machinery from global brands like Toyota
- Strategic investment in Alpine Cottweave LLP
- Experienced Promoters
- Strong track record of healthy financial performance

Objects of the Issue

- Proposing to finance the cost of setting up a new weaving unit at Proposed Manufacturing Unit 3 to expand its production capabilities to produce Grey Fabric at Ahmedabad, Gujarat, India
- Prepayment or repayment, in part or full of certain outstanding borrowings
- General corporate purposes

Alpine Texworld Ltd. IPO Financials

Alpine Texworld Ltd.'s revenue increased by 47% and profit after tax (PAT) rose by 152% between the financial year ending with March 31, 2026 and March 31, 2025.

Amount in ₹ Crore

Period Ended	31-Mar-26	31-Mar-25
Assets	305.31	294.86
Total Income	350.18	237.66
Profit After Tax	21.72	8.63
EBITDA	47.45	27
NET Worth	72.88	51.13
Reserves and Surplus	46.32	24.86
Total Borrowing	177.6	166.09

Our Rating:17 (Average)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	5	10
Total		17	30

A	21 &Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is aggressively priced. As the issue is below Rs. 250 cr., the shares will be listed in exchanges in T2T segment (Intraday trade not allowed) with limited circuit levels. Investors with medium-to-long-term view can subscribe to Alpine Texworld Ltd. IPO.

You can apply through Capstocks website EIPO link:

You can also apply by ASBA internet banking of your bank account.

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